

To:
Bucharest Stock Exchange
Romanian Financial Supervisory Authority

Current report 77/2023

Pursuant to Law no. 24/2017 on issuers of financial instruments and market operations and to the Romanian Financial Supervisory Authority Regulation no. 5/2018 regarding the issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Rulebook for Multilateral Trading System.

Date of report:	07.11.2023
Name of the Company:	Meta Estate Trust S.A.
Registered office:	4-10 Muntii Tatra Street, 4th Floor, District 1, Bucharest, Romania
E-mail:	investors@meta-estate.ro
Phone number/ fax:	+40 372 934 455
Website:	www.metaestate.ro
Trade Registry No.:	J40/4004/2021
Fiscal code:	43859039
Subscribed and paid share capital:	RON 93,491,736
Total number of shares:	93,491,736 shares, out of which 82,241,760 class "A" ordinary shares and 11,249,976 Class "B" preferred shares
Symbol:	MET
Market where securities are traded:	MTS AeRO Premium

Important events to report: Availability of the materials in connection with the OGMS convened on 7 December 2023 (first call), respectively on 8 December 2023 (second call)

META ESTATE TRUST SA. (hereinafter referred to as the "**Company**") wishes to inform the market and its shareholders regarding the availability of the material related to the Ordinary General Meeting of Shareholders of the Company ("**OGMS**") on 07.12.2023 (first call), respectively on 08.12.2023 (second call).

All supporting materials relating to the OGMS are attached to this current report and will also be available on the Company's website (<https://metaestate.ro/en/investor-relations/>) as soon as certain technical difficulties that prevent their uploading on the website at this moment will be solved.

Chairman of the Board of Directors,

META MANAGEMENT TEAM S.R.L., represented by Teodor Cristian Cartianu

Meta Estate Trust S.A.

4-10 Muntii Tatra St., 4th Floor, Bucharest, Romania
Trade Register no.: J40/4004/2021; Sole Registration Code: 43859039
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